



April 15, 2024

To,
Senior Manager
Listing Corporate Relation Department
BSE Limited
1st Floor, P.J Towers,
Dalal Street
Mumbai-400001

Ref No.: Scrip Code 973807; Scrip ID: 632BWHP35; ISIN: INE00OP07015 (Series -A)
Scrip Code 973806; Scrip ID: 632BWHPL35; ISIN: INE00OP07023 (Series -B)

Sub: Annual Disclosure by an entity identified as a Large Corporate as per SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated on April 13, 2022)

Dear Sir/Madam,

Pursuant to Clause 3.1 (b) of Chapter XII of SEBI Operational Circular dated August 10, 2021 (updated on April 13, 2022), please find enclosed herewith Annual Disclosure for the Financial Year 2023-24 to be made by an entity identified as a Large Corporate.

This statement is for your information and records.

Thank you,
Yours sincerely,

For Borgaon Watambare Highways Private Limited
(Formerly known as DBL Borgaon Watambare Highways Private Limited)

Poonam Bhatnagar
Company Secretary
Membership No. A15812

Ankit Jain
Director
DIN: 09605599



Annexure

(Format of the Annual Disclosure to be made by an entity identified as a Large Corporate as per the SEBI circular SEBVHO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated on April 13, 2022))

1. **Name of the Company:** Borgaon Watambare Highways Private Limited
2. **CIN:** U45203MP2018PTC045516
3. **Report filed for FY:** 2023-2024
4. **Details of the current block (all figures in Rs. crore):**

S. No.	Particulars	Details
1	2 – years block period (specify financial years)	2023-24 & 2024-25
2	Incremental borrowing done in FY (T) (a)	Nil
3	Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of a)	N.A.
4	Actual borrowing done through debt securities in FY (T) (c)	N.A.
5	Shortfall in the borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T). (d)	Nil
7	Quantum of (d), which has been met from (c) (e)	N.A.
8	Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} (f)= (b)-[(c)-(e)] {If the calculated value is zero or negative, write "nil"}	Nil

Borgaon Watambare Highways Private Limited (Formerly Known as DBL Borgaon Watambare Highways Private Limited)

Regd. Office: Cabin -1, S-11, IIInd Floor, Gurukripa Plaza Zone – II, M.P. Nagar, Bhopal 462011, Madhya Pradesh, India

Site Office: O&M Center of Pkg-2 - Village- Ankadhhal, Post Office- Chinke, Taluka- Sangole, District- Solapur 413308, Maharashtra, India

Corporate Office: Unit No. 1901, 19th Floor, Tower - B, World Trade Tower, Plot No. C - 1, Sector - 16, NOIDA - 201301, U.P., India

Phone: +91-0120-486 8323, **CIN:** U45203MP2018PTC045516

Fax: +91-0120-486 8330, **Email:** compliance@bwhpl.co.in



5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs. crore):

Sl. No.	Particulars	Details
1	2-year block period (specify financial years)	2022-23 & 2023-24
2	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}#	Nil

For Borgaon Watambare Highways Private Limited

(Formerly known as DBL Borgaon Watambare Highways Private Limited)

Poonam Bhatnagar
Company Secretary
Membership No. A15812
Contact Details: 9810969687
Compliance@bwhpl.co.in

Ankit Jain
Director
DIN: 09605599
Contact Details: 9810076288
ankit.jain@cubehighways.com

Note: Provisions for appointment of CFO are not applicable on the Company.